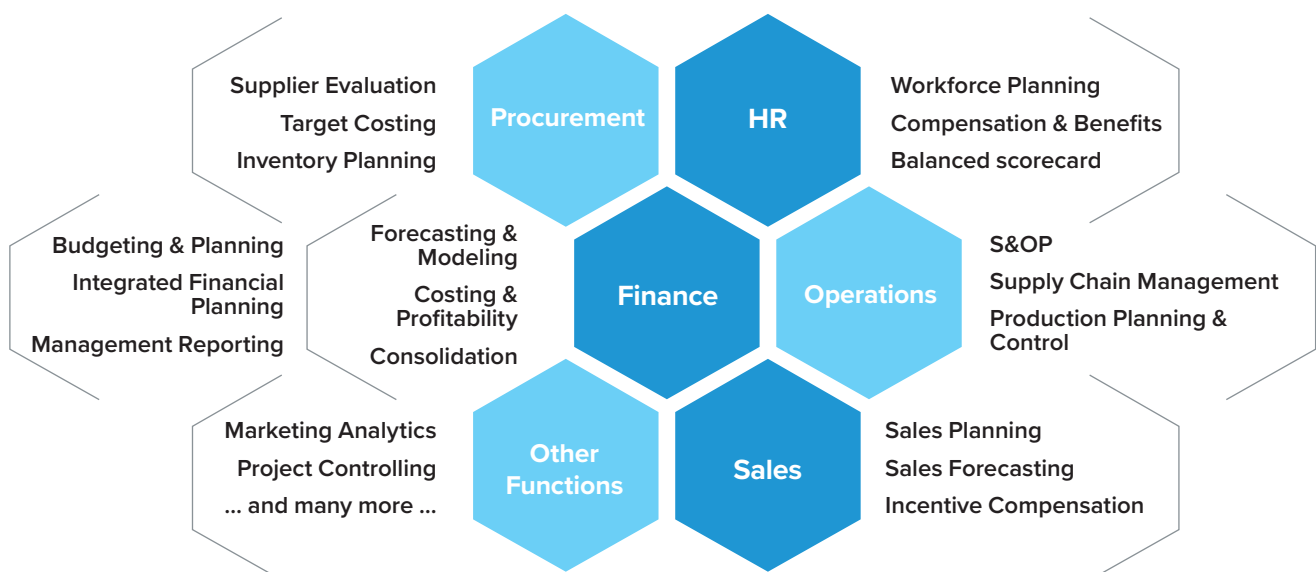# Jedox – Seamless Enterprise Performance Management

Jedox Enterprise Performance Management solution streamlines budgeting, planning, and forecasting across the entire organization. Jedox simplifies planning for business users in all departments and provides controlled, role-based access to a single source of truth. Integrated financial and operational planning and collaboration between Finance, Sales, Human Resources, Operations, Procurement, and other functions can boost data quality and analysis, slash planning cycles in half, and speed-up company reporting. Easily integrate data from multiple source systems such as ERP, CRM, and BI tools without the need to involve your IT department.
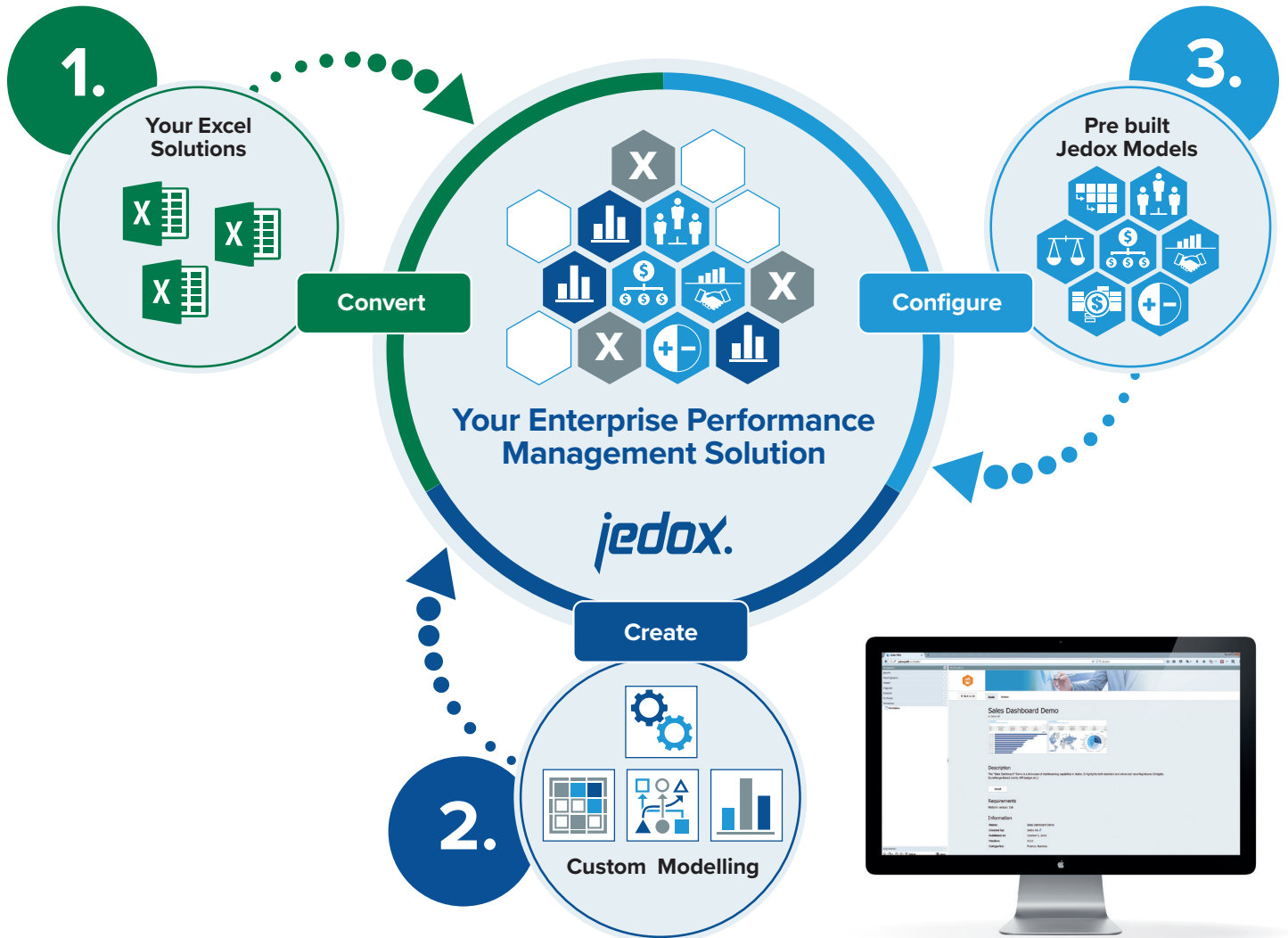
The unique Jedox ExcelPLUS approach lets you work directly in the flexible Microsoft Excel environment. Alternatively, Jedox offers intuitive web and mobile applications for Excel-like planning, analytics, and reporting anywhere, anytime. Add the lightning fast Jedox in-memory database, data governance, and security, workflows, and audit capabilities and you've got a powerful enterprise-grade solution that optimizes business processes and quickly adjusts to changing requirements in a modern, fast-paced, digital company.

Shorter Budget Cycles – Efficient Planning – Up-to-Date Forecasts

Supplier Evaluation
Target Costing
Inventory Planning

Procurement

HR

Workforce Planning
Compensation & Benefits
Balanced scorecard

Budgeting & Planning
Integrated Financial Planning
Management Reporting

Forecasting & Modeling
Costing & Profitability
Consolidation

Finance

Operations

S&OP
Supply Chain Management
Production Planning & Control

Marketing Analytics
Project Controlling
... and many more ...

Other Functions

Sales

Sales Planning
Sales Forecasting
Incentive Compensation

Three Ways to Design Your Planning, Analytics & Reporting Solution with Jedox

Embrace Your Spreadsheets, Create Custom Applications or Configure Pre-built Software Content for Your Needs.

1. Your Excel Solutions

3. Pre built Jedox Models

Convert

Configure

Your Enterprise Performance Management Solution

jedox.

Create

2. Custom Modelling

Sales Dashboard Demo

1.

Convert your Spreadsheets to Enterprise-Class Solutions

86% of companies still use Excel for planning and reporting. Spreadsheets are familiar, flexible, often incorporate years of experience, and contain highly specific know-how about your organization's business processes – but they can also put your business at risk. With Jedox, you can safeguard the competitive advantage locked in your Excel sheets and convert them to an enterprise-class solution that you can still use directly in native Excel. Jedox helps you unite all your spreadsheets and models in one powerful multidimensional in-memory database with secured access, workflows, and data integration from any number of source systems.
With Jedox ExcelPLUS you can

• enter your budget   • analyze results   • build models   • format reports

directly in Excel. Add sophisticated data governance, workflows, and audit capabilities while working with "one version of the truth" saved in the Jedox in-memory database.

2.

Full Flexibility for Application Designers

The powerful Jedox modeling engine enables you to build planning, reporting, and analytics solutions tailored to your industry, company size, and business. Create flexible applications for highly complex organizations, large data and user scenarios, and multi-step workflows and reporting processes. The multidimensional Jedox database leverages the latest in-memory computing technology and guarantees lightning-fast calculations for complex enterprise applications. The Jedox engine enables complex planning and forecasting with in-memory rules modelling, predictive analytics with powerful statistical heuristics, and instant consolidations and reporting over large multidimensional datasets. Functionality includes:

- ▶ **Intuitive "Jedox Modeler" in Excel & Web for application developers**
- ▶ **Create data models, build hierarchies, and combine them in data cubes**
- ▶ **Design custom reports, dashboards, and data entry screens**
- ▶ **Easily integrate master data from corporate data sources via Jedox Integrator (ETL)**
- ▶ **Define granular security rights to secure your most confidential data**
- ▶ **Configure workflows to streamline your budget processes**

3.

Kickstart Planning with Jedox Models

Jedox Models help kick-start your planning solution with pre-built templates for P&L, Cost Center, Sales Planning, HR Planning, Balance Sheet, and many more. Each model contains out-of-the-box reports, databases, business logic and rules, workflow, and integration jobs which you can flexibly configure and customize to your needs. A rapid time to value is guaranteed.
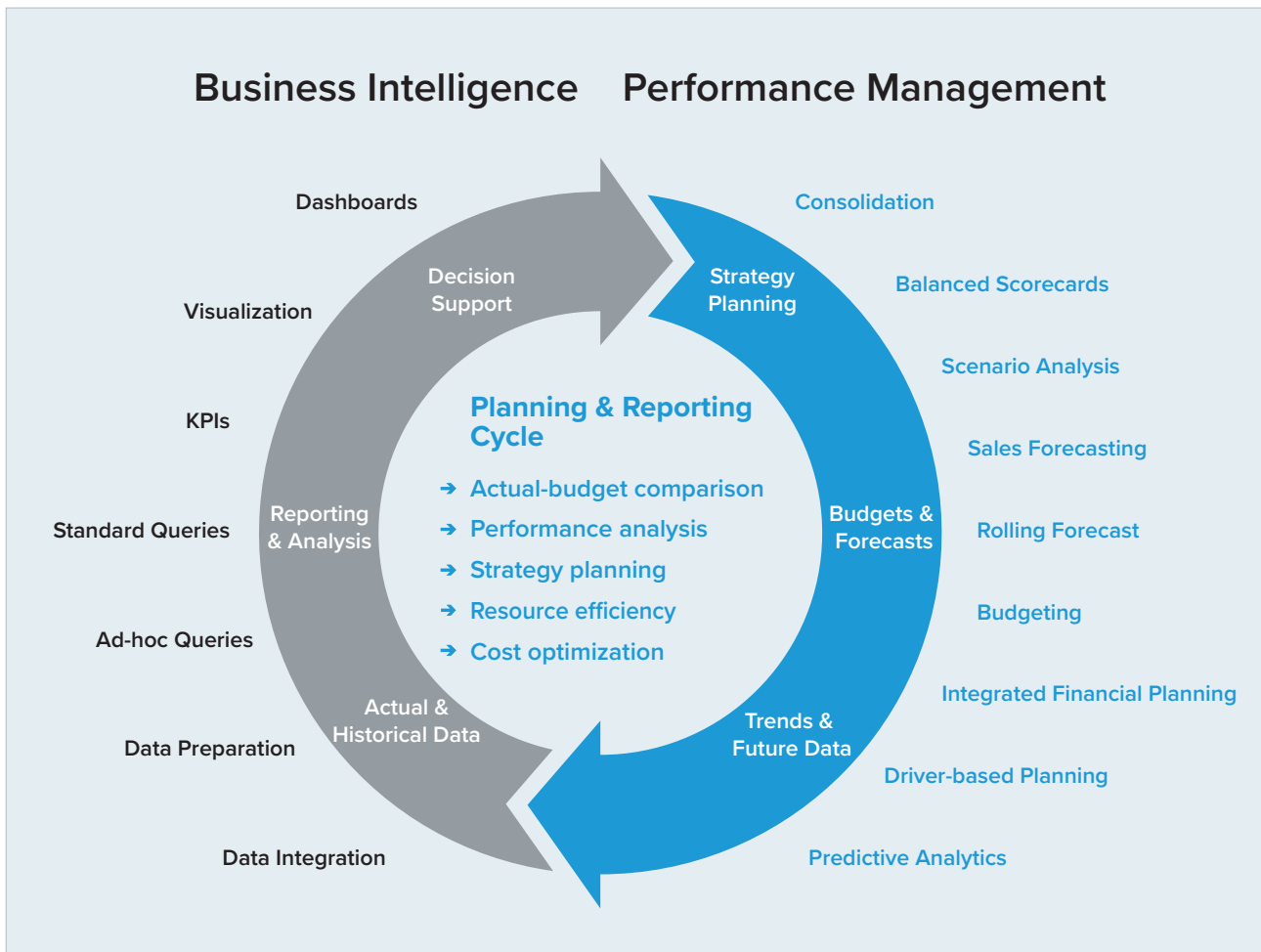
Benefits for your business:

- ▶ **Fast project implementation:** No need to build your planning and reporting solution from scratch
- ▶ **Be flexible:** Jedox Models are easy to adapt to your business' changing requirements
- ▶ **More accurate planning** through better collaboration with planners across the organization
- ▶ **Simplify planning** with preconfigured reports, workflows, and business rules
- ▶ Avoid beginner's mistakes and set your sights on **Scalability** through easy integration of several models
- ▶ **Self-service solution:** No programming, external consultants, or IT specialists are necessary
- ▶ **Reduce project risk** with reliable models that utilize trusted industry methods

Plan, Analyze, Report in ONE Integrated Platform

Integrated Enterprise Performance Management software provides reliable data, insights, and guidance to everyone in your company. Jedox delivers it all: Self-service budgeting, planning, and forecasting combined with intuitive analytics and BI dashboards in one integrated software platform. Users across the enterprise in any department from Finance to Sales, HR, and

Procurement create integrated plans and reports based on the same data model and business logic. Integrate financial planning and analysis with operational plans and reporting to optimize processes, boost data quality, and slash planning cycles throughout the organization.

Business Intelligence   Performance Management

Dashboards

Visualization

KPIs

Standard Queries

Ad-hoc Queries

Data Preparation

Data Integration

Decision Support

Reporting & Analysis

Actual & Historical Data

Consolidation

Strategy Planning

Balanced Scorecards

Scenario Analysis

Sales Forecasting

Planning & Reporting Cycle

➜ Actual-budget comparison
➜ Performance analysis
➜ Strategy planning
➜ Resource efficiency
➜ Cost optimization

Budgets & Forecasts

Rolling Forecast

Budgeting

Integrated Financial Planning

Trends & Future Data

Driver-based Planning

Predictive Analytics

Jedox Web & Mobile: Simple, Intuitive and Always Accessible

Jedox provides a powerful web interface and innovative mobile applications with full functionality for planning, analytics and reporting – anywhere, anytime. These apps have the familiar look and feel of Excel enriched with powerful visualization, dashboarding, and reporting capabilities. Turn insights into action through agile Enterprise Performance Management on the web, tablet or smartphone.
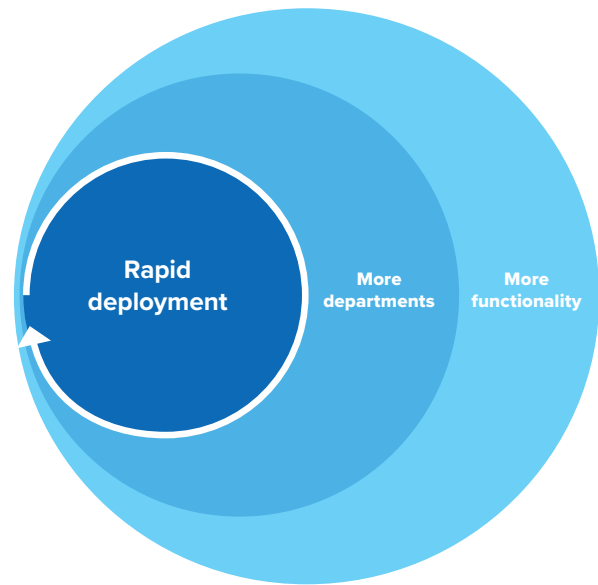
Rapid Deployment & Scaling

Jedox features intuitive modeling and prototyping that speed-up your solution development and demonstrate tangible value early on. The agile deployment methodology guarantees flexibility during the software implementation. After the project is finished, business users are empowered to modify, develop, and scale out the solution on their own without IT support or external help. The multidimensional, in-memory database from Jedox grows and adapts to your changing business needs. Add new planning applications, new users, and more performance quickly at any time.

Less Than 3 Months

Deploy your Jedox application in record speed thanks to rapid prototyping, agile implementation, and application development without coding.

Rapid deployment — More departments — More functionality

Models & Marketplace: Faster Integrated Planning

The Jedox Marketplace is the home of best practice Jedox software content such as Models – pre-built, configurable planning applications and business content –, demos, and connectors. Models can be configured for individual business needs to build integrated planning applications faster and with more ease than ever before. Jedox and its partners provide a growing portfolio of these pre-built applications to empower the Jedox community at a push of a button – simplified planning at the next level.

HR Model: Jedox HR provides a kickstart to plan human resources and optimize capacity, cost, and productivity with intuitive analytics.

Profit & Loss Model: Jedox P&L provides financial insight into your business and serves as a solid foundation for integrated decision-making.

Sales Model: Simplify the way you budget, forecast, and plan sales with a 360-degree view of your sales performance in real-time.

Cost Center Model: Get the cost data you need for planning from all departments and ensure consistency with easy-to-use tools.

Balance Sheet Model: Create a balance sheet financial statement and integrate retained earnings from the Jedox Profit and Loss Model.

Cash Flow Model: Manage your cash position closely, directly linked to P&L and balance sheet to automate calculations.

Projected Balance Sheet: Forecast your balance sheet items by integrating multiple P&L accounts, tax liabilities, and proceeds and payments in various currencies.

Profit Center: Break down costs and revenues and analyze period profits for professional centers.

AIssisted™ Predicitve Forecast: Create more precise, detailed AI-based forecasts. The model supports planning with recommendations and automated, rolling forecasts.

Financial Consolidation: Automate complex group accounting processes and reduce the time required for audit-proof external and internal financial reporting.

Benefits of Pre-built Jedox Software Content

▶ **Simplify planning:**
Preconfigured reports, workflows and business rules save valuable time throughout the planning process.

▶ **Be flexible:**
Adapt the planning model to your company and its changing requirements.

▶ **Reduce project risk with reliable models:**
Jedox models utilize trusted industry methods for planning P&L, Cost Center, Sales, HR, and many more. This helps ensure your planning project is a success.

▶ **More accurate planning through better collaboration:**
Jedox Models help you work more effectively with planners in every division. You profit from more accurate results.

▶ **Self-service solution:**
Use your existing Excel skills and the intuitive Jedox Web interface to flexibly adjust the planning application on your own. No programming, external consultants, or IT specialists are necessary.

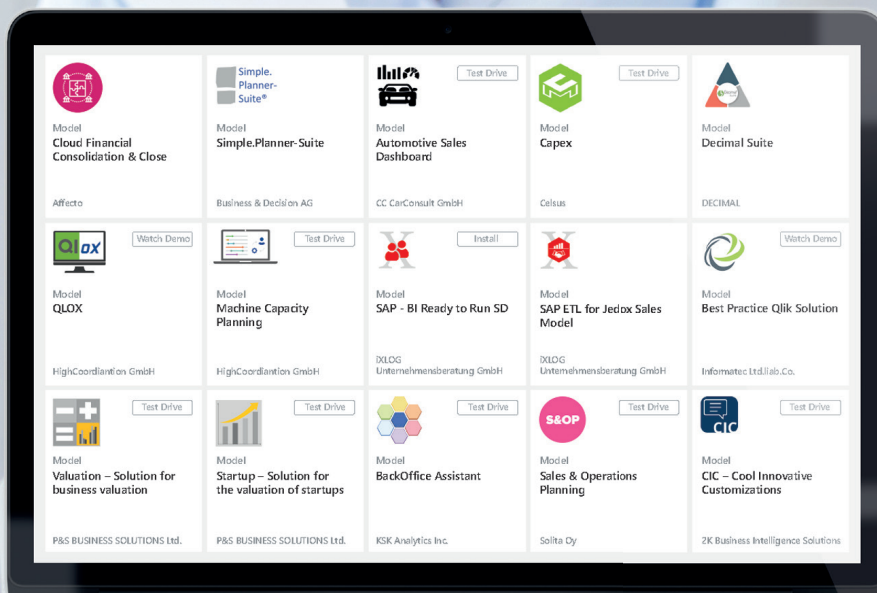▶ **Avoid beginner's mistakes and set your sights on scalability:**
Avoid time-consuming loops. Jedox Models and partner models use tried-and-tested modelling techniques to ensure fast results. You can add and integrate further modules to easily grow your planning application.

▶ **Well-founded decisions and optimized performance management:**
Make informed business decisions and drive business performance with a better understanding of risks and opportunities.
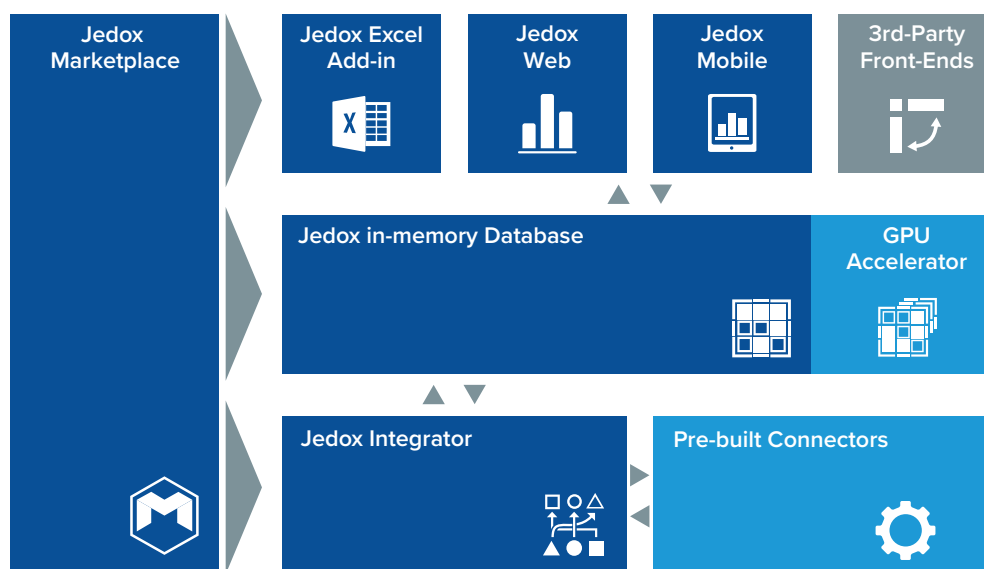
▶ **Fast project implementation:**
Why build reports or planning models from scratch? Kick-start your project with Jedox Models and partner models.

Jedox Software Components:
Innovative Features That Drive Planning, Analytics and Reporting

Jedox is one unified platform that teams up the powerful Jedox in-memory database with intuitive user interfaces for planning, analytics, and reporting and components for self-service data integration and preparation. Jedox is ISO/IEC 27000 certified for information security management and maintains enterprise-class security standards such as user authentification with single sign-on (SSO) and SSL encryption.

Jedox Marketplace	Jedox Excel Add-in	Jedox Web	Jedox Mobile	3rd-Party Front-Ends

Jedox in-memory Database	GPU Accelerator

Jedox Integrator	Pre-built Connectors

Jedox in-memory Database:

The multidimensional, in-memory database (OLAP) is the core of Jedox and provides a highly scalable analytics engine that delivers real-time performance over volatile enterprise data. The engine powers complex budgeting, planning, and forecasting with in-memory rules modeling, advanced analytics, instant consolidations, and reporting over large multidimensional datasets.

GPU Accelerator:

The optional accelerator provides an added performance boost when you need it. Large and complex modeling scenarios with many concurrent users benefit from extra calculation speed by leveraging the distributed computing power of server graphic cards in parallel GPU processing.

Jedox Integrator:

The Jedox Integrator gives you full extraction, transformation, and load (ETL) capabilities for self-service connectivity to any data source in the cloud or on-premises. Jedox Integrator includes a wide array of wizard-based transforms that accelerate setup and integration and support a rich set of languages, such as the statistical language "R".

Jedox Excel Add-in:

The Jedox Excel Add-in gives you full BI and EPM capabilities – from flexible data modeling to ad hoc analytics, KPI reporting, collaborative planning, and predictive analytics – right in your familiar spreadsheet environment. Seamlessly present Jedox data and visualizations through the Jedox Word and Powerpoint add-ins.

Jedox Web:

With Jedox Web you get the same rich functionality as with the Jedox Excel Add-in. Collaborate, share and capture data, and explore dashboards and reports – anytime, anywhere. Planners get an easy-to-use application with status dashboards, top-down targets, approval workflows, and full writeback of figures and comments to the database.

Jedox Mobile:

The Jedox Mobile App for iOS and Android offers instant access to all your corporate data via dashboards, reports, ad-hoc analysis, and planning with powerful write-back capabilities.

Jedox Marketplace:

The Jedox Marketplace is a web-based showroom featuring integrated planning and reporting models for finance, sales, human resources, and other departments. Access the latest, pre-built solution templates directly from your Jedox software and start exploring.

Integrate Your Enterprise Applications Seamlessly

With over 50+ out-of-the-box connectors to enterprise software, best-of-breed applications, and leading data sources, Jedox integrates seamlessly into any IT platform. Use the powerful ETL tool, Jedox Integrator, to easily connect to any data source in the cloud or on-premises.

Get the Most out of Your Corporate Data with Pre-built Connectors:

Jedox offers many pre-built connectors to your various source systems:

Enjoy simple, agile planning and Enterprise Performance Management using your existing **SAP data**. Jedox easily connects to SAP NetWeaver, SAP ERP, SAP BW, and SAP S/4HANA. The **Jedox Salesforce connector** provides direct access to the cloud-based Salesforce CRM software using Salesforce Webservice.

Create real-time analytics for Big Data with the **Jedox Hadoop package**.

Benefit from classic connectors for standard corporate data sources such as **IBM DB2, Microsoft SQL Server and Oracle.**

Extend Your Data Visualization Solution & add Enterprise-Class Features for Planning:
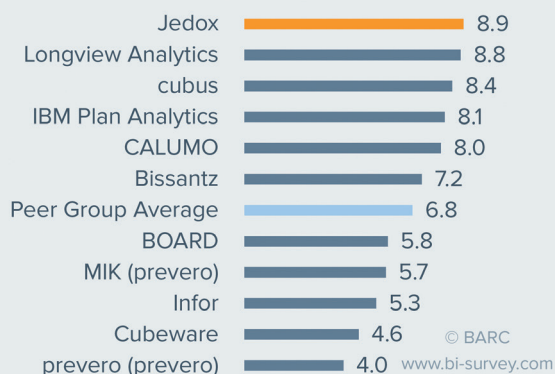
Do you already work with Qlik, Power BI, or Tableau? Simply add Jedox to seamlessly combine these data discovery systems with Jedox budgeting, planning, and forecasting capabilities. Jedox provides an industry standard API (ODBO/ XMLA) to exchange multidimensional data with third-party analytics and visualization tools. It also supports file-based connections to third-party BI formats as well as direct integration using the Jedox integrator tool.

Leader in Performance: In-memory Database & GPU Accelerator

Performance satisfaction – Top-ranked

Peer group: Integrated performance management products

Jedox	8.9
Longview Analytics	8.8
cubus	8.4
IBM Plan Analytics	8.1
CALUMO	8.0
Bissantz	7.2
Peer Group Average	6.8
BOARD	5.8
MIK (prevero)	5.7
Infor	5.3
Cubeware	4.6
prevero (prevero)	4.0

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www.bi-survey.com

Jedox provides exceptional performance to meet the highest enterprise-level standards and is a market leader in query performance satisfaction. The Jedox engine enables complex planning and forecasting with in-memory rules modeling, advanced analytics and instant consolidations and reporting over large multi-dimensional datasets.

With its unique GPU Accelerator, recognized by Gartner with a 'Cool Vendor' award, Jedox provides an optional additional performance boost for large and complex modeling scenarios with many concurrent users.

Cloud, On-Premises & Hybrid Deployment
Jedox Offers More Security, Control, and Flexibility for Agile Business

☁ Cloud

Ensure a fast deployment and easy upgrades to the latest functionality and features. Add more users and performance as you need. Choose between a public or private cloud. Jedox Cloud software is highly secure and flexible thanks to the multi-instance architecture.

⤓ On-Premises

Not ready to move to the cloud? Many organizations with strict data security or IT policies run Jedox on-premises. Jedox requires minimal IT support and can be managed entirely by your business users.

⬡ Hybrid

Choose a hybrid deployment for maximum flexibility. Keep core applications on-premises while you seamlessly migrate more innovative ones to the cloud. Benefit from the speed of cloud deployment for new applications. The sky is the limit!

7 Reasons for IT Leaders to choose Jedox Cloud:

1. **Enterprise-Level Security & Privacy:**
   Jedox Cloud runs on Microsoft Azure

2. **High-Speed Performance:**
   With an in-memory database, data centers near you and GPU accelerated computing

3. **Take Advantage of Azure Platform Services**

4. **High Guaranteed Availability for Jedox Cloud**

5. **Full Control Over Update Schedules with Jedox Cloud:** Maintenance and upgrades on your own schedule

6. **Rapid Deployment & Scaling with Jedox Cloud**

7. **Great Price-to-Value**

At a Glance - Discover the Jedox Difference:

Flexible Software Platform
Respond to the changing complexity in your organization or process with one of the most flexible platforms in the industry.

Seamless Data Integration
Connect seamlessly to any data source in the cloud or on-premises using the powerful integration tool from Jedox.

Intuitive ExcelPLUS
Choose your preferred user experience: a familiar Excel environment or intuitive web and mobile applications.

Best-in-Class Performance
Benefit from the Jedox multidimensional database that leverages latest in-memory computing technology and GPU power for real-time analytics and low latency.

Rapid Time to Value
Deploy your application in record speed thanks to rapid prototyping, agile implementation, and application development without coding.

Innovation for Mobile & Social
Empower employees on the go through mobile and social technology. Enables agile corporate performance management anywhere, anytime and on any device.

Granular Data Governance
Safeguard your data through granular user roles and permissions – even down to a single cell level.

Run in the Cloud or On-Premises
Enjoy the freedom of moving applications seamlessly from your data center to the cloud or vice versa – whatever your business needs.

What Analysts Say About Jedox ...

- **15 Top rankings in The Planning Survey 1**
- **Top rankings in three categories in The BI Survey 19**

"The high scores in several key categories once again confirm Jedox's positioning as one of the leading international CPM and BI providers. In the group of integrated CPM solutions, Jedox is correspondingly far ahead in terms of central KPIs. For example, users have voted Jedox into the top group in the areas of 'Business Value' and 'Project Success', in customer satisfaction with the manufacturer and the product and in the user-oriented value 'Customer Experience'."

BARC BI SURVEY 19

Longview Plan (On-Premises) · Jedox · Prophix · IBM Plan Analytics · evidanza · BOARD · SAP Analytics Cloud · Unit4 Prevero · Infor · Cubeware · IDL

User Experience (vertical axis) / Business Value (horizontal axis)

©BARC The Planning Survey 19

Note: No 'Competitiveness' data for BOARD. Placeholder value used.

- **Customer Experience Leader**
- **Vendor Credibility Leader**
- **100 % user recommendation**

Jedox remains the leader in both models of 'Vendor Credibility' and 'Customer Experience' and also achieves a one hundred percent Recommendation rate. Congratulations to Jedox on the top-placements for the third time in a row.

HOWARD DRESNER, FOUNDER AND CHIEF RESEARCH OFFICER OF DRESNER ADVISORY SERVICES

Third time in a row in the „Gartner Magic Quadrant for Cloud Financial Planning and Analysis Solutions" recorded.

96 % of our clients recommend Jedox

„Those who have experienced the advantages of the BI application
...can no longer imagine working without one.“

**Monika Nuspliger, Finance Manager,
BERNEXPO GROUP**

BERN**EXPO**
GROUPE

"The efficiency increase in planning alone is very impressive! What took several hours before we now achieve within seconds.“

**Richard S., Head of Controlling,
FCA MOTOR VILLAGE GERMANY GMBH**

FIAT

„With Jedox Alsisted™ Planning, we can plan in a level of detail planning that was not possible before. With the AI engine we achieve very precise forecast values - and still see a lot of potential for further optimization and Automation.“

**Sascha Geng, Director Performance Controlling
MITSUI CHEMICALS EUROPE GMBH**

Mitsui Chemicals
Europe

"Jedox is incredibly easy to handle and wonderfully intuitive.”

**Eva-Maria Kummer, Abteilungsleiterin Controlling,
MANPOWERGROUP**

Manpower

Get Started Today – Free Software Trial

Software Trial
Install or Cloud versions available

www.jedox.com/en/software/free-software-trial/

Start your free 30-day full trial of Jedox on-premises or 14-day trial in the Cloud and simplify your planning, reporting, and analytics. You get access to the full functionality of Jedox software right away. No credit card or payment needed to start your trial. Experience the intuitive, Excel-like Jedox Web application including the Marketplace and pre-built Jedox Models.

Seamlessly connect data from on-premises and cloud data sources. Create and share powerful planning, analytics and reporting solutions and scale up quickly.

About Jedox:

Jedox simplifies planning, analysis, and reporting with one unified cloud-based software suite. Jedox empowers decision makers and business users across all departments to help them work smarter, streamline business collaboration, and make insight-based decisions with confidence.

Over 2,500 organizations use Jedox in 140 countries for real-time planning on the web, in the cloud, and on any device. Independent analysts Gartner, Howard Dresner and BARC recognize Jedox for its leading enterprise planning solutions.

Simply planning with Jedox and start your free trial today: www.jedox.com

Europe:	**+49 (0) 761 15147 0**
France:	**+33 1 47 23 00 22**
Americas:	**+1 857 415 4776**
Asia:	**+65 6803 8632**
ANZ:	**+61 1300 406 334**
E-Mail:	**info@jedox.com**
Website:	**www.jedox.com**

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DRESNER
ADVISORY SERVICES
INDUSTRY EXCELLENCE AWARD
2019 WINNER

Deloitte.
Technology Fast50

TOP RATED
BPM PULSE 2019
bpm

Status: November 2019